



Estate planning

Plan to safeguard your assets with MinterEllison Gold Coast



Create your best case scenario

Estate planning can be a challenging process. Many people (like the 9.9 million adult Australians who don't have a Will) put off making decisions because the questions seem too difficult, too remote or too complex to think about. We get that. But we also see the other side.

When life throws something unexpected, you need to be prepared.

Ask yourself:

- Would your family, assets or business interests be protected if something unexpected happened to you?
- How will navigating life's ups and downs – career, marriage, family, divorce, accidents or illness – affect you and your family?
- What plans can you make now to make decisions easier as you get older?

Big questions, simple solutions

At MinterEllison Gold Coast, we believe everybody needs to plan for how their health and wealth is managed across every stage of life. We've made it easier than ever to make effective plans (for even the most complex estate matters), starting with a simple process to find out what's important to you.



Get your estate matters sorted with our online estate planning tool.

Go to minterellison.wills.settify.com.au/

How we can help

ESTATE PLANNING

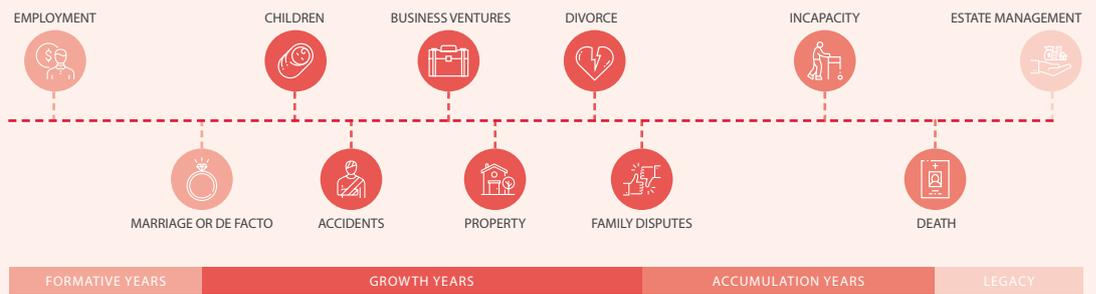
- Wills
- Testamentary Trusts
- Enduring Powers of Attorney
- Advance Health Directives
- Division 7A Planning
- Asset Protection
- Binding Death Benefit Nominations
- Estate Administration and Probate

DISPUTE RESOLUTION

- Family Provision Claims
- Guardianship Applications
- Attorney Abuse and Ademption
- Capacity Disputes
- Professional Negligence
- Beddoe and Benjamin Orders
- Undue Influence or Unconscionable Conduct Claims

Change happens

Every stage of life affects how you should plan for the future



Our process is simple

We ask the right questions and tailor our advice based on what's important to you. We work across all aspects of estate planning – from regular Wills and Enduring Powers of Attorney to more complex estate plans.

1	TELL US ABOUT YOURSELF	Answer some simple questions about your circumstances using our easy to use estate planning portal - minterellison.wills.settify.com.au/ . This gives us a head start with preparing your plans – saving you time and money.
2	ASK MORE QUESTIONS	We meet in person, by phone, Skype or email to ask more questions. We gather a complete picture of your assets, liabilities, unique concerns and motivations. Once we are aware of your individual circumstances, we will advise you of the costs of putting in place a comprehensive estate plan on your behalf.
3	CONFIRM THE DETAILS	We confirm your instructions and the documents you wish to create (e.g. prepare your Will and any other requirements). We meet again to go through your draft plans, make any adjustments and issue any documents for signing.
4	PLANS IN EFFECT	Documents are signed and your plans come into effect.
5	REVIEW	Estate planning is not 'set and forget'. Circumstances and laws change. We recommend a review every two to three years to ensure your estate plans continue to reflect your intentions. You can, of course, contact us anytime to discuss any proposed changes.

When things go wrong

Dealing with estates can lead to difficult situations, negotiations and even disputes. When this happens, you need an experienced team behind you.

RISK MANAGEMENT

Expert advice and structuring to minimise the risk of disputes

DISPUTE RESOLUTION

Extensive litigation and mediation experience

FULLY-RESOURCED TEAM

Access to expert advisers across all legal disciplines

Get started today

Contact the team at MinterEllison Gold Coast today.

MinterEllison – Gold Coast

165 Varsity Parade
Varsity Lakes
QLD 4227
minterellison.com



Ken Petty
Managing Partner

T +61 414 470 731
ken.petty@minterellison.com



Karen Dobozy
Special Counsel

T +61 7 5553 9534
karen.dobozy@minterellison.com



Tim Baumann
Senior Associate

T +61 7 5553 9400
tim.baumann@minterellison.com



Erin Tanner
Associate

T +61 7 5553 9545
erin.tanner@minterellison.com



Paris Lightfoot
Lawyer

T +61 7 5553 9528
paris.lightfoot@minterellison.com



Jamie McEwan
Paralegal

T +61 7 5553 9418
jamie.mcewan@minterellison.com

